

**Personal details**

1. Full name:   
Work phone:  Cell phone:   
2. Full name:   
Work phone:  Cell phone:   
Address:   
City:  Postal code:   
Home phone:  Email:

**Proposed executors and trustees**

Proposed primary executors and trustee(s):   
Address and contact details:   
Proposed secondary executor and trustee(s):   
(if above should not be alive)  
Address and contact details:

**Proposed custodian (guardian of children)**

Proposed custodian of children:   
(if parents are not alive)  
Proposed alternate custodian:

**Proposed distribution of estate**

Names of beneficiaries to be bequeathed:

**Alternate distribution**

Names of beneficiaries (if persons above are not living at the time of your death):

**Other information that may be relevant to be discussed at interview**

NOTE: This form is designed for a single person or a couple who have the same instructions. If the couple have different instructions, please use a separate page for each person to provide the information.

**Submit by email**

**Print**